

The background of the slide features a monochromatic teal and blue color scheme. It depicts several oil pumpjacks (jack-o'-lanterns) in silhouette against a sky filled with scattered, light-colored clouds. The lighting is dramatic, with a bright area near the horizon suggesting a sunrise or sunset, which creates a strong contrast with the dark machinery.

CERUS

ENERGY GROUP

Investor Presentation

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Cerus Energy Group
www.cerusenergy.com

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Introduction

Cerus Energy Group
www.cerusenergy.com

Cerus Energy Group is a diversified Energy Company that is focused on the development, investment and operational success of strategic its business segments in Canada and the United States.

The company employs a hybrid investment model that is used in conjunction with its operating subsidiaries for the rapid engagement and development of strategic capital projects and operations.

Leadership Team

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Mr. R. Mackenzie Loree

Mr. Loree has over 13 years experience in the energy industry in both the private and public markets. Through his career, Mr. Loree has developed various energy related patents and has been involved in the start-up of various oil and gas service entities, exploration companies, real estate holding companies. Most significant of Mr. Loree's recent entrepreneurial accomplishments, has been the development of Loree Holdings Ltd., which is involved with public ventures, E&P investments, patents, service entities, professional services and real estate holdings.

Mr. Bruce Scafe

Mr. Scafe has over 20 years experience in the investment and financial industry. Bruce has a strong entrepreneurial background. He ran a successful financial planning business from 1993 until 2003 when he took a position with the Royal Bank of Canada. His duties included servicing high net worth clients giving them personal, business, investment and insurance advice. Bruce also managed a large loan portfolio. In 2007 Bruce stepped away from the bank and became a consultant to various junior public companies. In 2009 Bruce joined Petrostar Petroleum Corp and was elected to the position of CEO..

Mr. Len Tucker

Mr. Tucker hails from a Newfoundland small family business background, and has in-depth investment and financial management experience having worked as an Investment Advisor at **Merrill Lynch, CIBC Wood Gundy** and **RBC Dominion Securities**. He also brings federal environmental assessment experience from his work as a scientist with the Canadian Coast Guard and the Department of Fisheries and Oceans, where he worked on the environmental assessment of numerous energy and natural resource projects, like the Terra Nova Offshore Petroleum Project and the Voisey's Bay Mine-Mill Project. He has also been a long-term shareholder of Cerus Energy's predecessor, Petrostar Petroleum Corp.

CERUS ENERGY GROUP'S OPERATIONAL MODEL

– DFP “Development Finance Program”

- Corporate Lending
- Benchmark Indices and Risk Management Analytics
- Investment Activities

– Corporate & Energy Holdings

- Internal only; Brokerage and Investment Advisory
- Cash Management Services
- Sales, Trading, and Market-Making Activities
- Capital Raising

– Operating Subsidiaries

- Physical Asset Management (*Products & Services*)
- Physical Investment Activities
- Market and Project Development

Project Portfolio

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Southern Alberta Deep Well Disposal

- Operating Entity: TexAlta Industries Ltd.
- Development Manager: Amarok Engineering
- Funding Mechanism: Cerus DFP
- Terms of Finance: 60% NRI 200% Penalty

\$2,000,000 CAD

Four Oil Re-Entry Program

- Operating Entity: TexAlta Industries Ltd.
- Development Manager: Amarok Engineering
- Funding Mechanism: Cerus DFP
- Terms of Finance: 80% NRI 175% Penalty

\$800,000 CAD

Crude to Rail Transloading Station (Modular)

- Operating Entity: LOMAC Canada Ltd.
- Development Manager: LOMAC Canada Ltd.
- Funding Mechanism: Cerus DFP
- Terms of Finance: 50% NRI 225% Penalty

\$700,000 CAD

BVHL Test Well Pre Modular Methanol Development

- Operating Entity: TexAlta Industries Ltd.
- Development Manager: Amarok Engineering
- Funding Mechanism: Cerus DFP
- Terms of Finance: TBD

\$150,000 CAD

TOTAL CORPORATE INVESTMENT

\$3,650,000 CAD



The initiation and execution of 3 seed DFP segments

1. Development of Deep Well Disposal Facility No. 1
2. Farm in and development of oil re-entry program
3. Development of transloading assets
4. Continued GTL licensing operations

Cerus will continue to develop assets to add to its designated Energy Portfolio

1. GTL natural gas to methanol developments
2. Exploration and production operations
3. Deep well disposal assets
4. Commodities handling and marketing
5. General investments

In addition to core portfolio development focus Tier 3 operations will incorporate the investment and development of integrated operations to branch and tie Tier 1 and 2 operations together. The primary focus will be placed on:

1. Enhanced efficiencies
2. Value creation and enhancement
3. Infrastructure and handling
4. Market expansion and strategic regional positioning

Contact Info

Cerus Energy Group
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CERUS ENERGY GROUP – CONTACT INFORMATION

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FORWARD-LOOKING STATEMENTS DISCLAIMER

This document includes forward-looking statements, including forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, but are not limited to, statements concerning the potential benefits of the companies technology, the potential for commercialization and future application of the technology and other technologies, statements relating to the continued advancement of the companies projects, the potential for successful exploration and development drilling, dependence on new product development and associated costs, statements relating to anticipated capital expenditures, the necessity to seek additional funding, statements relating to increases in production and other statements which are not historical facts. When used in this document, the words such as “could,” “plan,” “estimate,” “expect,” “intend,” “may,” “potential,” “should,” and similar expressions relating to matters that are not historical facts are forward-looking statements. Although the company believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements include the potential that the company’s projects will experience technological and mechanical problems, new product development will not proceed as planned, upgrade petroleum and natural gas may not be commercially viable, geological conditions in reservoirs may not result in commercial levels of oil and gas production, the availability of drilling rigs and other support services, uncertainties about the estimates of reserves, the risk associated with doing business in foreign countries, environmental risks, changes in product prices, our ability to raise capital as and when required, competition and other risks.